



ParishSOFT Users Group Meeting

Loyola College – Timonium Graduate Center

March 30, 2006





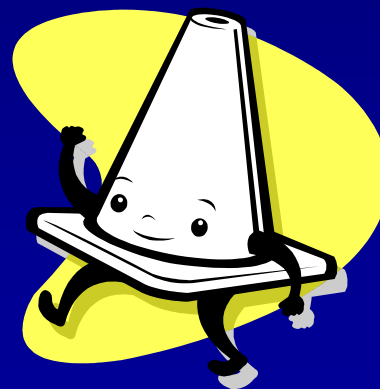
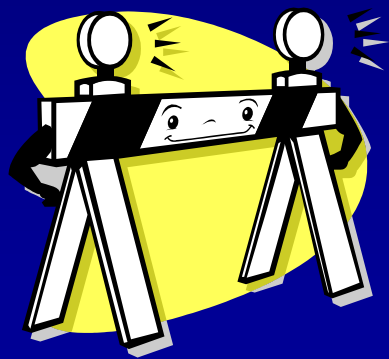
ParishSOFT 3.5 Hands-On Workshop

Julie Henn & Ron Hurt

Division of Information Technology



Smile. It's all worthwhile.





PIMS – 2004 – Present

Where We've Been.. Where We're Going

- Current versions in production – 3.35 (55 parishes); 3.51 (15 parishes)
- November 2004 – PIMS disables synchronization and connections to AOB because of corrupt records (1-10 per parish)
- January 2005 – October 2005 – PIMS tests v 3.4 – data fix, migration, synchronization “catch up”
- October 2005 – PIMS installs 3.4 at beta site St. Joseph Fullerton. Serious performance issues with regards to sacramental entry (now AIM connected). Otherwise, OK.



PIMS – 2004 – Present

Where We've Been.. Where We're Going

- November 2005 – St. Joseph Fullerton upgraded to version 3.5. Speed of sacramental entry improved, but not great.
- December 2005 – Present – PIMS upgrades 14 parishes to 3.5. Speed of sacramental entry still an issue across dioceses. ParishSOFT announces it will restore sacramental data storage to local parish database as in 3.3 in the next version 3.52.
- March 2006 – PIMS begins 3.52 testing – installations to be scheduled beginning 4/24 starting with 3.51 parishes.



ParishSOFT Update

15 Parishes successfully upgraded to 3.5, service release 1

Cathedral of Mary Our Queen

New All Saints

St Clements Lansdowne

St Isaac Jogues

St Joseph Fullerton

Our Lady, Queen of Peace MidRiver

St Rose of Lima

Shrine of the Sacred Heart

St Veronica

St Mary Annapolis

St Joseph-On-Carrollton Manor
Buckeystown

St John Columbia

St Elizabeth Ann Seton

St John, Severna Park

St Ignatius Loyola Ijamsville

ParishSOFT[™]
Management Solutions for Church and School





ParishSOFT Update

Benefits

Benefits revisited of Release 3.5 service release 1

- Fixes corrupt records
- Upgrades to Microsoft Access 2000
- Restores connectivity to synchronize with Archdiocese
- Migration's have gone smooth especially considering the processes involved





ParishSOFT 3.3 to 3.5 Upgrade Process

How will it impact you?

- Minimum data entry black-out period (usually overnight)
- Most of the work done by PIMS team remotely
- Database transferred to ParishSOFT FTP site for conversion by PIMS
 - Records repaired
 - Diocesan unique IDs populated
 - All records synchronized
 - Access 2000 migration
- Next day parish installation (by PIMS) on all workstations



Family Directory Enhancements



Offering & Tuition Enhancements



Religious Education Enhancements



Time & Talent Enhancements



Andy Jobst
Vice President, Customer Support
ParishSOFT



Parish & School Technology Guide

Goal - Focus on Communication

- Service Level Agreement
- Help Desk & After Hours Support
- Computer & Software Specifications
- Technology Initiatives
- Internet Connectivity Expectations
- Available on the web & miniCD




for



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March 2006



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THE PREMIER SEE

Guide to Technology for Parishes & Schools
Parish Annual Consolidated Report User Guide
Parish Financial Report User Guide
Policies and Procedures for New Capital Projects
School Financial Report User Guide
School Survey - Fall User Guide
School Year End Marketing Survey User Guide
ParishSOFT Demo

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Other Questions?